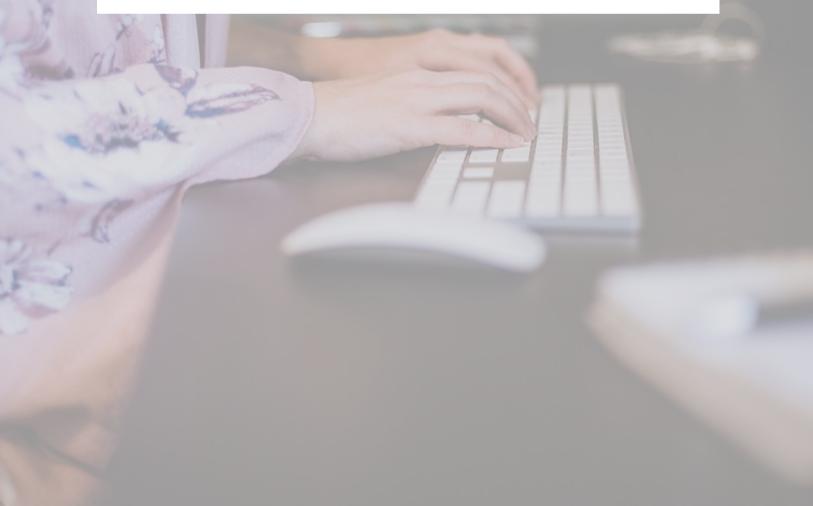
# MY 5-STEP PROCESS TO SETTING THE RIGHT GOALS FOR YOUR WEBSITE





# SO YOU'RE READY TO SET SOME GOALS?

Figuring out if your website is actually working tends to be difficult, huh? You've invested time and money into having this online resource to reach your people and yet chances are good you just aren't sure if it's worth it anymore.

### Spoiler alert: it absolutely is!

Setting goals and tracking your progress doesn't have to be difficult or scary – it just has to be intentional. And, you have to start in the right place, which means having the right goals from the very beginning.

Use this 5-step process to figure out what it is you want your website to do for you and then start small with setting and tracking just a few goals. Before you know it, you'll be on pace to blowing those goals away and setting new ones! Best of all, you'll be maximizing your reach and impact and sharing what you do with those who need it most.

Good luck - I'm cheering you on!

Andrea Shirey
One Nine Design

# VISIT THE NONPROFIT TEMPLATE SHOP

If you're ready to stop creating reports, plans, and graphics from scratch and want to start with an easy-to-update template instead, the shop has you covered!

**SHOP** 

# FOUR QUESTIONS TO ASK BEFORE YOU SET YOUR GOALS

Take a few minutes to answer these four questions before you start setting goals. This will help you avoid setting "vanity goals" that might look great on paper but will never get you closer to accomplishing what you want your website to actually do.

### QUESTIONS

- 1. Why do you have a website? Are you raising money? Recruiting volunteers? Promoting your programs? Just want credibility? **Figure out your why before you do anything else.**
- 2. What is the best way your website can help your nonprofit? Or, if you told someone your website was doing everything you hoped it would, what would that look like?
- 3. Do you know what your ideal donor looks like? Are they male or female? Younger or older? Geographically concentrated or all over the place? Define a very clear picture of your ideal donor so you have them in mind as you write your website copy.
- 5. What's the big picture? If your website analytics showed you rocked every single goal, then what? What would that mean for your life? Your community?

ANSWERS					

### **CHOOSING SPECIFIC GOALS**



Review your answers from step one. Then, decide which of the broad categories below best align with your primary objectives. There is no right or wrong answer and you may want to choose goals from both areas. Mark the section that best matches the goals you'd like to set. (More info on each goal is on the next page)

# If your website objectives center around raising more money via online donations, possible goals would include:

- Increase overall traffic to your website
- Increase conversions
- Increase referral traffic
- Decrease bounce rates
- Increase email subscribers
- Achieve higher SEO rankings for your top keywords

# If your website objectives center around building credibility, awareness of your programs, increasing efficiencies, or simply providing information:

- Increase overall traffic to your website
- Increase referral traffic
- Achieve a specific number of blog posts per month
- Increase the number of guest blog posts you write & backlinks
- Enhance current content to better reflect your expertise
- Increase time spent on your site
- Achieve higher SEO rankings for your top keywords
- Add functionality to your site through forms or other tools

### UNDERSTANDING THE TERMS

Need a refresher on what these analytic terms mean? Here's the basics! Site traffic **Email subscribers** Simply put, the number The number of people on your people visiting your website. email list. Referral site traffic **SEO Ranking** The number of people getting to The placement of your website your site via another site (social when someone searches media, other websites, etc.) keyword or phrase on Google or another search engine. **Backlinks Conversions** When a website visitor does the Other websites that link to your "thing" you want: makes a gift, website. signs up for something or joins your email list. Time spent on site **Bounce rate** When a visitor lands on your The amount of time the average page and leaves without visiting visitors spends on your website. any other pages, that's a bounce. The rate the % who do this (pro tip: not always a bad thing)

# WAIT! BEFORE YOU WRITE YOUR GOALS, DO THEY MEASURE UP?

We've probably all been taught to set SMART goals. But, I like the system from MIT a little better and recommend setting FAST goals instead.

Keep this framework in mind as you set your own website goals on the next page.

Frequently discussed

There is no "set it and forget it." Website goals must be added to regular meeting agendas, evaluations, and kept front and center along with other organizational goals.

Ambitious
Goals should be ambitious but not impossible to achieve. To set achievable goals that stretch you, ensure they are personal to you and your organization. Never set metrics based on what someone else is

accomplishing. Establish a baseline and then aim high.

Specific

Your goals should be specific enough to establish a clear measuring system around and include as much detail as possible. For example, instead of "increase traffic," your goal will be "increase website traffic from 300 weekly visitors to 500 weekly visitors."

**Transparent** 

Goals are not meant to be set and then shelved. Ensure all relevant team members understand the goals and the part they will play in achieving them. Consider holding team members accountable for goals they have direct control over, as well.

### A GOAL PROPERLY SET IS HALFWAY REACHED

# SET YOUR FIRST THREE GOALS

Remember the FAST method. Then, include the goal, metric and timeframe in which you'll achieve the goal or measure your progress.

Example: Increase website traffic by 10% by the end of Q1 2021. Or, decrease bounce rate by 10% by the end of Q2 2021.

Goal 1:
Goal 2:
Goal 3:
Possible future goals if I am successful at tracking, measuring and accomplishing goals one through three:
Goal:
Goal:
Goal:

# RECORDING YOUR BASELINE NUMBERS

Before you grow your website, you need to capture where you are right now! Use the prompts below to record your baseline numbers and include the timeframe you've measured (month, quarter, year, etc.) If you set a goal that is not represented below, go ahead and add that metric on your own. Need help finding this info? Email me!

Website traffic Be specific. Are you tracking all visitors or unique visitors?						
Typical conversion rate						
Online sales or donations received						
Percentage of website traffic from social media sites						
Average time on site						
Current number of email subscribers						
Number of blog posts posted (and/or guest posts)						
Other:						

## **PLAN TO MEASURE**

Choose a day each month that you will check in on your progress and adjust your strategies, where needed. Write that date in the boxes below!

2021

below!	JANUARY	FEBRUARY	MARCH
	APRIL	MAY	JUNE
	JULY	AUGUST	SEPTEMBER
	OCTOBER	NOVEMBER	DECEMBER

# NOTES / BRAINSTORMING PAGE

# DOES YOUR WEBSITE NEED A REFRESH?

My Squarespace Essentials Course might be a great fit for you! Take your Squarespace website from template to totally customized without paying a designer or thousands of dollars!

Not on Squarespace? You can move your existing website to Squarespace with this course in just a week or two! You'll find Squarespace to be supereasy to navigate and update, on your own!

# SEE COURSE DETAILS



### "Andrea Shirey, One Nine Design

"Andrea is an experienced marketing professional who not only engineers beautiful work but does so efficiently and professionally."

-Amy, happy One Nine Design customer